# MARKET AT A GLANCE

Thursday, 18 September 2025

GEOJIT

## Indices Update

| Indices | Rate | % Chg |
|---|---|---|
| Dow Jones | 46018.32 | 0.57 |
| Shanghai | 3876.27 | 0.00 |
| Sensex | 82693.71 | 0.00 |
| MSCI Asia Pacific | 222.522 | 0.13 |

## Currencies

| Currencies | Rate | % Chg |
|---|---|---|
| USDINR | 87.725 | -0.15 |
| EURUSD | 1.1816 | 0.03 |
| USDJPY | 147.05 | 0.05 |
| Dollar Index | 97.057 | 0.19 |

## International Market Rates

| Commodities | Rate | % Chg |
|---|---|---|
| Gold ($/oz) | 3661.50 | -0.72 |
| Silver ($/oz) | 41.55 | -0.58 |
| NYMEX Crude Oil ($/bbl) | 63.72 | -0.52 |
| NYMEX NG ($/mmbtu) | 3.079 | -0.68 |
| COMEX Copper ($/Lbs) | 4.608 | 0.00 |
| LME NICKEL ($/T) | 15405 | -0.70 |
| LME LEAD ($/T) | 2005.5 | 0.02 |
| LME ZINC ($/T) | 2921 | -0.76 |
| LME ALUMINIUM ($/T) | 2678 | -0.43 |

## Expected Opening In MCX

| Commodities | Rate | % Chg |
|---|---|---|
| Gold mini | 108802 | -0.81 |
| Silver mini | 125550 | -1.14 |
| Crude oil | 5591 | -0.97 |
| Natural Gas | 270.6 | -0.36 |
| Copper | 901.24 | -0.28 |
| Nickel | 1870.00 | 0.00 |
| Lead | 183.30 | 0.22 |
| Zinc | 277.24 | -0.74 |
| Aluminium | 256.23 | -0.49 |

## Intraday Technical Outlook

| Instruments | Technical Commentary | Outlook |
|---|---|---|
| Gold LBMA Spot | Prices most likely consolidate but the broad outlook remain bullish. | |
| Silver LBMA Spot | As long as prices stay above $40 upbeat sentiments likely to continue. | |
| Crude Oil NYMEX | Choppy trades expected but stiff support is placed at $63. | |

| MCX | Technical Commentary | Outlook |
|---|---|---|
| Gold KG Oct | Broad outlook remains bullish but expect volatile trades for the day. | |
| Silver KG Nov | Expect choppy trading but broad sentiment remains positive. | |
| Crude Oil Sep | Stiff support is seen at Rs 5600 which if holds expect mild positive bias. | |
| Natural Gas Sep | Inability to move past Rs 280 there are chances of corrective selloffs for the day. | |
| Copper Sep | If the stiff support of Rs 900 remain undisturbed, expect recovery rallies for the day. | |
| Nickel Sep | Stiff support is placed at Rs 1330, which if cleared would extend weakness. | |
| ZincM Sep | Expect recovery upticks if prices hold the support of Rs 278. | |
| LeadM Sep | While above Rs 183 expect mild upticks for the day. | |
| AluminiumM Sep | Stiff resistance is placed at Rs 262 which if cleared would extend rallies. Else, choppy trading expected. | |

## MCX TECHNICAL LEVELS

| | COMMODITY | S1 | S2 | S3 | Pivot | R1 | R2 | R3 |
|---|---|---|---|---|---|---|---|---|
| BULLION | GOLD OCT5 | 109349 | 108877 | 108573 | 109653 | 110125 | 110429 | 110901 |
| | GOLDM OCT5 | 109212 | 108731 | 108400 | 109543 | 110024 | 110355 | 110836 |
| | GOLD GUINEA SEP5 | 87620 | 87111 | 86721 | 88010 | 88519 | 88909 | 89418 |
| | SILVER DEC5 | 125636 | 124288 | 123276 | 126648 | 127996 | 129008 | 130356 |
| | SILVERM NOV5 | 124987 | 122973 | 120517 | 127443 | 129457 | 131913 | 133927 |
| | SILVER MIC NOV5 | 125533 | 124071 | 122712 | 126892 | 128354 | 129713 | 131175 |
| BASE METALS | COPPER SEP5 | 905 | 900 | 893 | 912 | 917 | 924 | 930 |
| | LEAD SEP5 | 181.1 | 181.0 | 180.1 | 182.1 | 182.2 | 183.1 | 183.2 |
| | ZINC SEP5 | 281.3 | 279.9 | 277.6 | 283.6 | 285.0 | 287.3 | 288.7 |
| | ALUMINIUM SEP5 | 258.8 | 257.7 | 255.9 | 260.6 | 261.7 | 263.5 | 264.6 |
| ENERGY | NATURALGAS SEP5 | 268.6 | 265.5 | 260.7 | 273.4 | 276.5 | 281.3 | 284.4 |
| | CRUDE OIL SEP5 | 5613 | 5581 | 5549 | 5645 | 5677 | 5709 | 5741 |
| INDICES | MCX BULLDEX | 25418 | 25260 | 25070 | 25608 | 25766 | 25956 | 26114 |
| **GLOBAL BENCHMARKS** | | | | | | | | |
| NYMEX/COMEX | 100 GOLD SEP25 | 3681.5 | 3672.8 | 3664.3 | 3690.0 | 3698.7 | 3707.2 | 3715.9 |
| | SILVR 5000 SEP25 | 42.43 | 42.43 | 42.42 | 42.44 | 42.45 | 42.46 | 42.46 |
| | LIGHT CRUDE OCT5 | 63.55 | 63.13 | 62.57 | 64.11 | 64.53 | 65.09 | 65.51 |
| | NAT GAS OCT25 | 3.04 | 3.00 | 2.94 | 3.10 | 3.14 | 3.20 | 3.24 |
| | HG COPPER SEP25 | 4.54 | 4.52 | 4.50 | 4.56 | 4.58 | 4.60 | 4.62 |
| LME | ZINC | 2955 | 2907 | 2895 | 2967 | 3015 | 3027 | 3075 |
| | LEAD | 2047 | 2005 | 1997 | 2055 | 2097 | 2105 | 2147 |
| | ALUMINIUM | 2677 | 2627 | 2638 | 2666 | 2716 | 2705 | 2755 |

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